Home Page

Heading: LONG VOYAGE CAPITAL

Subheading: Stay the course.

Content:

Text:

Patience.
Discipline.
Compounding.

Subtext:

Helping families build lasting wealth through disciplined mutual fund investing.

Problems of retail investors

Cards:

Spoilt for Choice

- India has 40+ Mutual Fund categories, and over 2,000+ active schemes to choose from. More choices have produced more market noise, but far less clarity.

D.I.Y.

- Digital platforms have turned investing into a series of effortless taps on a screen. But knowing how to buy a fund and knowing how to manage your emotions when markets fall are two entirely different skills.

Impatience:

- Over half of retail investors in India don’t stay invested in mutual funds for more than two years. Compounding is a game of patience, not intelligence—and most investors lose before the game even begins.

Di-worsification

- *Di-worsification*, a term popularized by Charlie Munger, is the illusion of reducing risk by owning more and more investments. Owning 20 mutual funds may feel safer, but often means owning the same businesses 20 times over.

How do you solve this?

What you need is a patient co-pilot for your family's wealth creation journey.
When it comes to managing money, you really have two sensible paths: invest in a basic index fund and never look at it, or find a trusted, patient partner whose judgment and temperament you can rely on.
That is what Long Voyage is: a calm, aligned co-pilot sitting beside your family across every stage of the journey - untangling the past, structuring the present, and protecting the future.

What we do:

Cards

PAST

Clean up the clutter.

- Review every fund, policy, and folio you already hold
- Untangle the scattered investments across multiple platforms into a clean, focused portfolio you can understand quickly.

PRESENT

Build the foundation first

- We map your cash flow, ensure your family is protected with adequate insurance cover,
- Create a strategy for your surplus capital into a disciplined, carefully selected mutual fund managers.

FUTURE

Making your money work for you

- Map your goals and build a Mutual Fund portfolio designed to reach them.
- 20% of our job is allocating your capital. 80% is making sure you stay the course long enough for compounding to work for you.

Footer

Logo

Long voyage capital services LLP (ADA-6614)

ARN XXX XXX

AMFI-Registered Mutual Fund Distributor (12 font size)

Sitemap

Email ID: support@lvcap.in

Whatsapp number : +91 8600898812

Disclaimer: Mutual Fund investments are subject to market risks, read all scheme related documents carefully. Past performance is not indicative of future returns. Calculations and simulations are for educational and informational purposes only.

Socials : Youtube, Instagram, Facebook,

Knowledge center

Recommendations

- Books:
    - *Poor Charlie's Almanack* by Charlie Munger
    - *Berkshire Hathaway Letters to Shareholders* by Warren Buffett
    - Berkshire Hathaway AGM Transcripts 1994-2022 (Download link)
    - *Zero to One* by Peter Thiel
    - *The Outsiders* by William N. Thorndike Jr
    - *The Almanack of Naval Ravikant* by Eric Jorgenson
    - A Short History of Financial Euphoria by John Kenneth Galbraith
    - *Nomad Investment Partnership Letters* by Nick Sleep
    - *Lessons of History* by Ariel Durant and Will Durant
    - *Range* by David Epstein
    - *Influence* by Robert Cialdini
    - *The Power Law* by Sebastian Mallaby
    - *One Up on Wall Street* by Peter Lynch
    - *The Psychology of Money* by Morgan Housel
    - *Thinking, Fast and Slow* by Daniel Kahneman
    - *Antifragile* by Nassim Taleb
    - *Seeking Wisdom: From Darwin to Munger* by Peter Bevelin
    - *The Intelligent Investor* by Benjamin Graham
    - Mastering the Market Cycle by Howard Marks
    - *Outlive: The Science and Art of Longevity* by Peter Attia
    - *A Few Lessons for Investors and Managers* by Peter Bevelin
    - *All I Want to Know Is Where I'm Going to Die, So I'll Never Go There* by Peter Bevelin
    - *The Warren Buffett Way* by Robert G. Hagstrom

- Video
  - https://youtu.be/pqzcCfUglws?si=tEFVGdc-6fY2rQ9d
  - https://youtube.com/playlist?list=PLxBgWSimbioLIl3gooAdmIjPo0loQ1GJA&si=2Xf6YjXVYr1g7jxm
  - https://youtu.be/lqqRzNC3QyU?si=BxyZk9dTI7VEadLD
  - https://youtu.be/3Fx5Q8xGU8k?si=7cxCnKceIqtv_F7y
  - https://youtu.be/7TKiJcNzC44?si=YjMw94WCOCullfLO
  - https://youtu.be/xmYekD6-PZ8?si=JgrAY6nAZS5_9nY_
  - https://youtu.be/9PxxtJVWRrg?si=ggw6HB8bT7Jz1m1T
  - https://youtu.be/hMSiaUCJkmc?si=9IpebCnT5igssm-I
  - https://youtu.be/V360AygOv7A?si=LpO-7MmlwdvHgMbB
  - https://youtu.be/zEx_IGVfi7Y?si=RMRnCY-MJoQocZYV
  - https://youtu.be/PI6QcwnfNe8?si=Hwhrm1nQTacv7TqR
  - https://youtu.be/VrADePd5faQ?si=ZIFCT0Nvtvu1E6BP
  - https://youtu.be/BYXbuik3dgA?si=i9b7yKaxNc_juluc
  - https://youtu.be/h6fcK_fRYaI?si=yz3rfAiJann07R–
  - https://youtu.be/JNuORofHhrk?si=mqFIrCTdjsIStrjD
  - https://youtu.be/-6PDBVRkCKc?si=ilYbtNNPMVXG5COR
  - https://youtu.be/1-TZqOsVCNM?si=Gb3XvBSqrF3wT-nV
  - https://youtu.be/3amLsamhtCg?si=CSkGJxZ_WIZZz-uQ
  - https://youtu.be/kNAuELYN5X4?si=yYjCF2SkNXZI7A8u

- Movies
    - MATRIX Trilogy
    - Lincoln
    - Swades
    - the pianist
    - Interstellar
    - Casablanca
    - Grave of the Fireflies
    - Inside Out, Inside Out 2
    - The Godfather Part 2
    - 12 Angry Men
    - Terminator 2: Judgment Day
    - Gladiator
    - The Odyssey
    - Wall-E
    - The Great Dictator
    - The Dictator
    - Good Will Hunting
    - 2001: A Space Odyssey
    - The Apu Trilogy
    - gangs of wasseypur
    - Shutter Island
    - The Shawshank Redemption

- Series
    - Breaking Bad (Warren Buffett's Fav: https://youtu.be/PdZiYrXRqek?si=JqYpYxcLIAsSdNKn)
    - Better Call Saul (A fun BRK crossover: https://youtube.com/shorts/KguqLpQ91xY?si=uKVPo8s2zJG6J66H)
    - Brooklyn Nine-Nine
    - Silicon Valley
    - Chernobyl
    - Fleabag
    - Comedians in Cars Getting Coffee
- Blogs
- Other
    -
- About us
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    - Owners' Manual

About Long Voyage Capital

We are a small group of obsessive learners who spend an unreasonable amount of time studying business, economics, psychology, philosophy, and, especially, money. Our lifelong question has been: **how should one actually manage money?**

After years of going down rabbit holes, exploring hundreds of ideas, and studying the mental models of Warren Buffett and Charlie Munger, we developed an understanding of how they think and carry forward the seeds of their philosophy on how money works. That knowledge led to the creation of Long Voyage Capital - our vehicle for sharing what we have learned and, in some small way, paying it forward. It is built around the principles of **patience, discipline, simplicity,** and the **power of compounding.**

Formally, we are a AMFI registered mutual fund distributor. But at our core, we are **lifelong learners of mental models and sharing what we learn with the families who trust us.**

Read more –

Financial markets are messy. They are filled with noise, speculation, and endless opinions.

We happen to love studying them.

We are a small group of obsessive learners who have taken Charlie Munger's idea of **multidisciplinary thinking** seriously - believing that to understand one thing well, you often need to understand many things. From business history and cinema to finance, economics, psychology, health, philosophy, and even the meaning of life - we spend an unreasonable amount of our time studying ideas, following rabbit holes, and trying to understand how things actually work.

Somewhere along this journey of exploration, we were faced with a very practical question, one that is relevant to almost every person on this planet:

How does one actually manage their money? Or more fundamentally**, what is wealth?**

Like most people, we started out with no idea. And like everyone else, we were showered with shallow investment tips, fashionable trends, market predictions, and noisy speculations about how money works. Yet the more we looked, the more we realised that investing might not be that complicated. Fortunately, we turned to the true masters of this craft, mainly Warren Buffett and Charlie Munger. We spent an enormous amount of time devouring their shareholder letters, biographies, mental models and other literature on money. What fascinated us wasn't simply how they invested. It was **how they thought**. Through that study, we developed our own clear understanding of how capital should be managed for ourselves

And for a while, that was it.

We felt we had solved one of the most complicated puzzles in adult life - at least for ourselves. We didn't build this framework to show off to the world; we built it simply to apply it to our own lives and families. Our money started to work for **us.**

As we began sharing these ideas with people around us, our friends and family started asking us for guidance with their own money. We quickly realized that almost everyone was caught in the same trap: drowning in random, contradictory advice that gives a temporary thrill of excitement, but ultimately leaves you back at square one - confused about what to actually do.

That realization, combined with the gentle push from the people closest to us, led to the creation of **Long Voyage Capital**. It is simply a natural extension of something we were already doing for ourselves. Long Voyage is our vehicle to share what we had learned and, in some small way, to pay forward what we had received from the great thinkers and investors whose work has shaped us.

It is built on three timeless values: **Patience. Discipline and Compounding.**

We hold a firm conviction that managing wealth can - and should - be simple. Your money should work quietly in the background. It should not demand your attention every morning, create anxiety every time the market moves, or become another full-time job. By making your money work for you, you can focus on your health, your family, your goals, and living a full, happy life.

At a formal level, we are a AMFI-registered mutual fund distributor. Our primary job is to recommend mutual funds that can serve as vehicles for long-term wealth creation for the families we work with. But at our core, we see ourselves as lifelong learners whose job is to keep discovering better ways of managing money for each individual, and to share what we learn through Long Voyage.

There are a few things worth knowing about how we think. Our approach is deliberately **boring**. We obsess over **simplicity**. We are **continuous learners**. We respect our circle of competence. We do not know everything, and we never pretend to. We are your **partners**, not transactional agents. We eat our own cooking.

Everything we believe and promise to our partners is written down in our **Owner's Manual**.

It is our attempt to make our philosophy, our principles, and the way we operate completely transparent. You should know **how we think, what we believe, and what we will - and will not do.** If our way of thinking matches yours, we would be honoured to walk alongside your family in this journey.

It is, after all, a long voyage.